

Balfour Capital Group **Tapestry, Inc.**

Tapestry, Inc. (NYSE: TPR) is a New York-based house of modern luxury accessories and lifestyle brands, including Coach, Kate Spade, and Stuart Weitzman. The company specializes in offering high-quality handbags, footwear, and accessories.

1. Top 5 Competitors

- Ralph Lauren Corporation
- Levi Strauss & Co.
- · Salvatore Ferragamo
- · Jimmy Choo

These companies operate in the luxury and premium fashion segments, offering products that compete with Tapestry's offerings.

2. Largest Institutional Shareholders

As of the latest available data, the top institutional shareholders of Tapestry, Inc. include:

- Vanguard Fiduciary Trust Co.
- Fidelity Management & Research Co. LLC
- BlackRock Advisors LLC
- Eaton Vance Management
- · State Street Corporation

3. Management Team:

- Joanne C. Crevoiserat: President, Chief Executive Officer & Director
- Scott A. Roe: Chief Operating & Financial Officer
- Liz Fraser: CEO & Brand President, Kate Spade
- Giorgio Sarné: CEO & Brand President, Stuart Weitzman
- Yann Bozec: President, Tapestry Asia Pacific



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4. Revenue

For the fiscal year ending June 30, 2024, Tapestry, Inc. reported revenue of \$6.67 billion.

5. Institutions with Buy Recommendations:

As of April 2025, Zacks Investment Research upgraded Tapestry (TPR) to a Zacks Rank #1 (Strong Buy), reflecting an upward trend in earnings estimates.

6. Summary of Analyst Sentiment:

- Analyst ratings for Tapestry, Inc. are as follows: Buy: 10 analysts
- Overweight: 4 analysts
- Hold: 7 analysts
- Underweight: 1 analyst

Sell: 0 analystsThe consensus among analysts is an "Overweight" rating. Insider Buying and Selling Over the Last 24 Months:Over

7. Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months, there have been instances of insider selling at Tapestry, Inc. Notably, insiders sold approximately \$2.5 million worth of shares, which may suggest some hesitancy regarding the company's stock performance.

Please note that insider trading activities can be influenced by various factors and may not necessarily indicate the company's future performance.

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