



# Balfour Capital Group The Boeing Company

Boeing is a leading global aerospace company and the largest U.S. exporter. It designs, manufactures, and services commercial airplanes, defense products, and space systems for customers in over 150 countries. The company operates through three primary divisions:

- Boeing Commercial Airplanes (BCA): Produces commercial aircraft such as the 737, 767, 777, and 787 models.
- Boeing Defense, Space & Security (BDS): Develops military aircraft, satellites, and defense systems.
- Boeing Global Services (BGS): Provides aftermarket support including maintenance, modifications, and logistics services.

Boeing was founded in 1916 and is headquartered in Arlington, Virginia.

## 1. Top 5 Competitors

Boeing's primary competitors in the aerospace and defense sectors include:

- Airbus SE – Major European aerospace corporation and Boeing's chief rival in commercial aviation.
- Lockheed Martin Corporation – U.S.-based defense contractor specializing in military aircraft and systems.
- Raytheon Technologies Corporation – Provides advanced systems and services for aerospace and defense.
- Northrop Grumman Corporation – Focuses on aerospace and defense technology.
- BAE Systems plc – British multinational defense, security, and aerospace company.

## 2. Largest Institutional Shareholders

As of the latest filings, Boeing's top institutional shareholders are:

- The Vanguard Group, Inc. – Approximately 65.7 million shares.
- BlackRock, Inc. – Approximately 50.2 million shares.
- Capital Research Global Investors – Significant holdings.
- State Street Corporation – Significant holdings.
- Fidelity Management & Research Company LLC – Significant holdings.



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## 3. Management Team

Key executives at Boeing include:

- Kelly Ortberg – President and Chief Executive Officer.
- Brian West – Chief Financial Officer and Executive Vice President, Finance.
- Stephanie Pope – Executive Vice President; President and CEO of Boeing Commercial Airplanes.
- Uma Amuluru – Chief Human Resources Officer and Executive Vice President, Human Resources.

## 4. Revenue

For the twelve months ending March 31, 2025, Boeing reported:

- Total Revenue: \$69.44 billion.
- Q1 2025 Revenue: \$19.5 billion, a 17.7% increase year-over-year.

The revenue breakdown by division for 2024 was:

- Commercial Airplanes: \$22.9 billion (34.4%).
- Defense, Space & Security: \$23.9 billion (36.0%).
- Global Services: \$20.0 billion (30.1%).

## 5. Institutions with Buy Recommendations:

Analyst sentiment towards Boeing is generally positive:

- Out of 25 analyst recommendations, 14 rate the stock as "Strong Buy" and one as "Buy", accounting for 60% of all recommendations.

## 6. Analyst Sentiment Summary

The consensus among analysts is a "Moderate Buy" rating for Boeing's stock. The average target price is \$201.24, based on 31 analyst ratings.

## 7. Insider Buying and Selling (Last 24 Months)

Over the last 24 months:

- Shares Sold by Insiders: 15,558 shares, totaling approximately \$3.33 million.
- Insider Buying: There have been no reported insider purchases during this period.