



Balfour Capital Group Conagra Brands, Inc.

Conagra Brands is a leading American packaged foods company headquartered in Chicago. It offers a diverse portfolio of well-known brands such as Hunt's, Healthy Choice, Slim Jim, Orville Redenbacher's, Marie Callender's, and Duncan Hines. The company operates through four primary segments: Grocery & Snacks, Refrigerated & Frozen, International, and Foodservice. Conagra focuses on delivering value-added, shelf-stable, and frozen foods to both retail and foodservice channels.

1. Top 5 Competitors

Conagra's main competitors in the packaged food industry include:

- General Mills Inc.
- Kraft Heinz Co.
- Tyson Foods Inc.
- Mars Inc.
- Kerry Foods

2. Largest Institutional Shareholders

As of April 2025, institutional investors own approximately 85.75% of Conagra's shares. The largest institutional shareholder is Jana Partners LLC, holding 19.79 million shares, representing 4.14% of the company.

3. Management Team

Key members of Conagra's leadership include:

- Sean M. Connolly – President & CEO
- David S. Marberger – Executive VP & CFO
- Thomas McGough – COO & Executive VP
- Alexandre Eboli – Executive VP & Chief Supply Chain Officer
- Noelle O'Mara – Executive VP & President, New Platforms and Acquisitions



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4. Revenue

For the twelve months ending February 28, 2025, Conagra reported revenue of \$11.737 billion, marking a 3.15% decline year-over-year.

5. Institutions with Buy Recommendations:

Analysts have mixed views on Conagra's stock. While some institutions have issued buy recommendations, others have downgraded the stock. For instance, The Goldman Sachs Group downgraded Conagra Brands from a "buy" rating to a "neutral" rating and reduced their price target from \$33.00 to \$27.00.

6. Analyst Sentiment Summary

Analyst sentiment is predominantly cautious, with 16 hold ratings and 3 buy ratings. Notably, there are no sell ratings, which may indicate a neutral outlook among analysts.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, insider trading activity at Conagra has been minimal. The most recent insider trade was reported on March 4, 2025. Overall, there have been few significant insider purchases or sales during this period.