



Balfour Capital Group CrowdStrike Holdings, Inc.

CrowdStrike is a leading American cybersecurity technology company headquartered in Austin, Texas. Founded in 2011, it specializes in providing cloud-native solutions for endpoint protection, threat intelligence, and cyberattack response services. Its flagship product, the Falcon platform, leverages artificial intelligence to detect and prevent breaches in real-time. CrowdStrike serves a broad clientele, including 300 of the Fortune 500 companies, and has been instrumental in investigating high-profile cyberattacks such as the 2014 Sony Pictures hack and the 2016 Democratic National Committee breach.

1. Top 5 Competitors

CrowdStrike operates in a competitive cybersecurity landscape. Its top five competitors include:

- Palo Alto Networks – Offers the Cortex XDR platform, a comprehensive detection and response solution.
- SentinelOne – Provides the Singularity Platform, known for its autonomous AI-driven threat detection.
- Microsoft Defender for Endpoint – Integrates seamlessly with Microsoft's ecosystem, offering robust endpoint protection.
- Fortinet – Known for its FortiEDR solution, delivering real-time endpoint protection and visibility.
- Darktrace – Utilizes AI to detect and respond to cyber threats across digital environments.

2. Largest Institutional Shareholders

As of recent filings, institutional investors hold approximately 67.35% of CrowdStrike's outstanding shares. Notable institutional shareholders include:

- State Street Corporation – 4.46% ownership
- Sumitomo Mitsui Trust Group, Inc. – 0.36% ownership
- Schweizerische Nationalbank – 0.30% ownership



Balfour Capital Group CrowdStrike Holdings, Inc.

3. Management Team

CrowdStrike's leadership comprises seasoned professionals with extensive experience in cybersecurity and technology:

- George Kurtz – Co-Founder and Chief Executive Officer
- Michael Sentonas – President
- Burt Podbere – Chief Financial Officer
- Dmitri Alperovitch – Co-Founder
- Anurag Saha – Chief Accounting Officer
- Elia Zaitsev – Chief Technology Officer

4. Revenue

In the fiscal year ending January 31, 2025, CrowdStrike reported total revenue of \$3.95 billion, marking a 29% increase compared to the previous fiscal year. Subscription revenue constituted \$3.76 billion of this total.

5. Institutions with Buy Recommendations:

CrowdStrike has garnered positive attention from institutional investors, with significant buying activity observed. Over the past 24 months, institutional investors have purchased approximately 87.23 million shares, amounting to around \$21.73 billion in transactions.

6. Analyst Sentiment Summary

Analyst consensus on CrowdStrike is predominantly positive:

- Average Brokerage Recommendation (ABR): 1.53 (Between Strong Buy and Buy)
- Buy Consensus: 81% of analysts recommend buying the stock.
- Average Price Target: \$412.76

7. Insider Buying and Selling (Last 24 Months)

Over the past two years, insider trading activity at CrowdStrike has been as follows:

- Shares Sold: 1,630,115 shares, totaling approximately \$453.46 million.

There is no reported insider buying activity from management during this period.