



Balfour Capital Group Dover Corporation

Dover Corporation is a diversified global manufacturer and solutions provider, delivering innovative equipment and components, consumable supplies, aftermarket parts, software and digital solutions, and support services. The company operates through five segments: Engineered Products, Clean Energy & Fueling, Imaging & Identification, Pumps & Process Solutions, and Climate & Sustainability Technologies.

1. Top 5 Competitors

Dover's primary competitors include:

- Illinois Tool Works (ITW)
- Eaton Corporation
- Ingersoll Rand
- Crane Company
- Hubbell Incorporated

These companies operate in similar industrial and manufacturing sectors, offering comparable products and services.

2. Largest Institutional Shareholders

As of the latest filings, the top institutional shareholders of Dover Corporation are:

- The Vanguard Group, Inc. – 11.84% ownership
- BlackRock, Inc. – 7.10%
- JPMorgan Asset Management – 6.00%
- State Street Global Advisors, Inc. – 4.64%
- Geode Capital Management, LLC – 2.41%

3. Management Team

- Key members of Dover's executive leadership include:
- Richard J. Tobin – Chairman, President & Chief Executive Officer
- Brad M. Cerepak – Senior Vice President & Chief Financial Officer
- Ivonne M. Cabrera – Senior Vice President, General Counsel & Secretary
- Girish Juneja – Senior Vice President & Chief Digital Officer



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4. Revenue

For the fiscal year ended December 31, 2024, Dover reported revenue of \$7.7 billion, marking a 1% increase compared to the previous year.

5. Institutions with Buy Recommendations:

Analyst consensus indicates an "Outperform" rating for Dover Corporation, with an average target price of \$197.93. This suggests that several institutions have buy recommendations for the stock.

6. Analyst Sentiment Summary

Analyst sentiment towards Dover is generally positive:

- Average Recommendation: Overweight
- Number of Analysts: 22
- Average Target Price: \$201.59

Additionally, the company has a solid earnings surprise history, having beaten consensus estimates in each of the last four quarters.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, Dover insiders have sold a total of 143,329 shares, amounting to approximately \$22.7 million. Notable transactions include:

- Brad M. Cerepak (CFO): Sold shares worth approximately \$17.58 million
- Richard J. Tobin (CEO): Sold shares worth approximately \$4.55 million
- Ivonne M. Cabrera (General Counsel): Sold shares worth approximately \$225,700

There is no significant insider buying reported during this period.