



Balfour Capital Group Halliburton Company

Founded in 1919, Halliburton is one of the world's largest providers of products and services to the energy industry. The company operates in over 70 countries, offering services throughout the lifecycle of the reservoir, including locating hydrocarbons, drilling, formation evaluation, well construction and completion, and optimizing production.

1. Top 5 Competitors

Halliburton's primary competitors in the oilfield services sector include:

1. Schlumberger (SLB)
2. Baker Hughes (BKR)
3. Weatherford International
4. NOV Inc. (NOV)
5. TechnipFMC (FTI)

These companies compete across various service lines in the upstream oil and gas industry.

2. Largest Institutional Shareholders

Institutional investors hold a significant portion of Halliburton's shares. As of the latest data:

- Vanguard Group Inc. owns approximately 12.14% of the company.

Overall, institutional ownership stands at around 85.4%.

3. Management Team

Key executives at Halliburton include:

- Jeff Miller – Chairman, President, and CEO
- Eric Carre – Executive Vice President and CFO
- Lawrence J. Pope – Executive Vice President of Administration and Chief Human Resources Officer
- Van Beckwith – Executive Vice President, Secretary, and Chief Legal Officer
- Mark Richard – President, Western Hemisphere
- Shannon Slocum – President, Eastern Hemisphere



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4. Revenue

For the full year 2024, Halliburton reported total revenue of \$22.9 billion, which was flat compared to 2023.

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy recommendations for Halliburton:

- Citigroup: Maintains a Buy rating with a price target adjusted to \$29.
- Jefferies: Maintains a Buy rating with a price target adjusted to \$33.
- Goldman Sachs: Maintains a Buy rating with a price target adjusted to \$24.
- DBS Bank: Initiated coverage with a Buy recommendation.

6. Analyst Sentiment Summary

Analyst sentiment towards Halliburton is generally positive:

- Consensus Rating: Moderate Buy
- Average Price Target: Approximately \$29.90, with individual targets ranging from \$22 to \$38.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, insider trading activity includes:

- Shares Sold: Insiders have sold a total of 1,181,919 shares, amounting to approximately \$39.39 million.
- Recent Activity: In the past 3 months, insiders have only sold shares, with no reported purchases.