



Balfour Capital Group Honeywell International Inc.

Honeywell International Inc. is a diversified industrial conglomerate that develops technologies addressing global challenges in automation, aviation, and energy transition. Its core business segments include:

- **Aerospace Technologies:** Provides avionics, propulsion systems, and maintenance services.
- **Building Automation:** Offers solutions for HVAC controls, security systems, and energy management.
- **Energy and Sustainability Solutions:** Focuses on energy efficiency, renewable energy, and sustainability initiatives.
- **Industrial Automation:** Delivers process automation, safety systems, and industrial software.

Honeywell is undergoing a strategic restructuring to split into three independent companies, focusing on automation, aerospace, and advanced materials, with the separation expected to complete by the second half of 2026.

1. Top 5 Competitors

Honeywell faces competition across its diverse business segments. Notable competitors include:

- **Siemens AG:** A global leader in industrial automation and digitalization.
- **ABB Ltd:** Specializes in electrification, robotics, and automation technologies.
- **Emerson Electric Co.:** Offers automation solutions and commercial & residential technologies.
- **General Electric (GE):** Competes in aerospace and industrial sectors.
- **Schneider Electric:** Focuses on energy management and automation solutions.

2. Largest Institutional Shareholders

As of the latest filings, the top institutional shareholders of Honeywell are:

- **The Vanguard Group, Inc.:** 9.60% ownership.
- **BlackRock, Inc.:** 6.94% ownership.
- **State Street Global Advisors:** 4.82% ownership.
- **JPMorgan Asset Management:** 2.62% ownership.
- **Capital Research and Management Company:** 2.52% ownership.



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3. Management Team:

Key members of Honeywell's executive leadership include:

- Vimal Kapur: Chairman and Chief Executive Officer.
- Jim Currier: President and CEO, Aerospace Technologies.
- Lucian Boldea: President and CEO, Industrial Automation.
- Billal M. Hammoud: President and CEO, Building Automation.
- Ken West: President and CEO, Energy and Sustainability Solutions.
- Kevin Dehoff: Chief Strategy Officer.
- Anant Maheshwari: President and CEO, Global Regions.
- Sheila Jordan: Senior Vice President, Chief Digital Technology Officer.

4. Revenue

For the fiscal year 2024, Honeywell reported:

- Total Revenue: \$38.5 billion.
- Operating Income: \$7.44 billion.
- Net Income: \$5.71 billion .

In Q1 2025, the company reported revenue of \$9.82 billion, marking a 7.9% year-over-year increase.

5. Institutions with Buy Recommendations:

Several financial institutions and analysts have issued buy recommendations for Honeywell:

- Jim Cramer: Highlighted Honeywell as a favorable investment .
- Analyst Consensus: Out of 23 analysts, 35% recommend a Strong Buy, and 13% recommend a Buy.

6. Summary of Analyst Sentiment:

Analyst sentiment towards Honeywell is generally positive:

- Consensus Rating: Moderate Buy.
- Price Targets: Average target of \$230.18, with a high estimate of \$260.00 and a low of \$178.00 .
- Ratings Breakdown: 35% Strong Buy, 13% Buy, 52% Hold, 0% Sell.



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7. Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months:

- Shares Bought: 34,770.
- Shares Sold: 239,121.
- Net Shares Traded: 273,891 .

Notable insider sales include:

- Darius Adamczyk: Sold shares worth approximately \$18.7 million.
- Anne T. Madden: Sold shares worth approximately \$6 million.
- Gregory P. Lewis: Sold shares worth approximately \$4.9 million.
- Vimal Kapur: Sold shares worth approximately \$1.3 million .

