



Balfour Capital Group Intel Corporation

Intel Corporation is a leading American semiconductor company headquartered in Santa Clara, California. Founded in 1968, Intel designs, manufactures, and sells computer components such as CPUs and related products for business and consumer markets. The company is known for its x86 microprocessors, which are widely used in personal computers. Intel also produces chipsets, network interface controllers, integrated circuits, flash memory, graphics chips, embedded processors, and other devices related to communications and computing.

1. Top 5 Competitors

Intel faces competition from several key players in the semiconductor industry:

1. Advanced Micro Devices (AMD)
2. NVIDIA Corporation
3. Taiwan Semiconductor Manufacturing Company (TSMC)
4. Samsung Electronics
5. Qualcomm Incorporated

These companies compete with Intel in various segments, including microprocessors, graphics processing units, and semiconductor manufacturing.

2. Largest Institutional Shareholders

As of recent filings, the largest institutional shareholders of Intel are:

- BlackRock Inc. – \$11.15 billion
- The Vanguard Group, Inc. – \$7.40 billion
- State Street Corporation – \$4.64 billion
- Geode Capital Management, LLC – \$1.91 billion
- Morgan Stanley – \$1.68 billion

These institutions collectively hold significant stakes in Intel, influencing corporate governance and strategic decisions.



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3. Management Team:

Intel's executive leadership includes:

- Lip-Bu Tan – Chief Executive Officer
- David Zinsner – Chief Financial Officer
- Sachin Katti – Chief Technology and AI Officer
- Michelle Johnston Holthaus – CEO of Intel Products
- Naga Chandrasekaran – Executive VP, Chief Technology and Operations Officer

Recent organizational changes have focused on streamlining leadership to enhance innovation and responsiveness.

4. Revenue

Intel reported revenue of \$53.04 billion for the twelve months ending March 31, 2025, a 3.97% decline year-over-year. The company's revenue has been impacted by various factors, including market dynamics and competition.

5. Institutions with Buy Recommendations:

While specific institutional buy recommendations are not detailed, it's noted that The Motley Fool has positions in and recommends Intel.

6. Summary of Analyst Sentiment:

Analyst sentiment towards Intel is mixed:

- Consensus Rating: Reduce
- Price Target: \$22.23 (average), with a high of \$34.00 and a low of \$14.00
- Analyst Opinions: 1 Buy, 26 Hold, 6 Sell

Analysts express concerns over Intel's competitive position and market challenges.

7. Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months, Intel insiders have sold approximately 38.5 million shares, totaling around \$1.57 billion. Notable transactions include:

- Patrick Gelsinger (former CEO) purchased shares valued at over \$500,000 in multiple transactions.
- Michelle Johnston Holthaus sold shares worth \$650,000 in November 2024.

These activities reflect insider confidence and portfolio adjustments.