



Balfour Capital Group KKR & Co. Inc.

KKR & Co. Inc. is a leading global investment firm that offers alternative asset management, capital markets, and insurance solutions. Founded in 1976 by Jerome Kohlberg Jr., Henry Kravis, and George R. Roberts, KKR has been a pioneer in private equity and leveraged buyouts. The firm manages investments across multiple asset classes, including private equity, credit, real estate, infrastructure, and insurance. As of 2024, KKR reported assets under management (AUM) of approximately \$637.6 billion.

1. Top 5 Competitors

KKR operates in a competitive landscape alongside several prominent investment firms. Its top competitors include:

1. Blackstone Inc. (BX)
2. Brookfield Asset Management (BAM)
3. Apollo Global Management (APO)
4. The Carlyle Group (CG)
5. Bain Capital

These firms compete with KKR in areas such as private equity, credit, real estate, and infrastructure investments.

2. Largest Institutional Shareholders

As of March 31, 2025, the largest institutional shareholders of KKR include:

- Vanguard Group Inc.: 57.56 million shares (6.46% ownership)
- BlackRock Inc.: 48.79 million shares (5.48% ownership)
- Capital International Investors: 28.70 million shares (3.23% ownership)
- State Street Corporation: 27.96 million shares (3.13% ownership)



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3. Management Team

KKR's leadership comprises experienced professionals with deep industry expertise:

- Henry R. Kravis: Co-Founder and Co-Executive Chairman
- George R. Roberts: Co-Founder and Co-Executive Chairman
- Joseph Y. Bae: Co-Chief Executive Officer and Director
- Scott C. Nuttall: Co-Chief Executive Officer and Director
- Robert H. Lewin: Chief Financial Officer
- Kathryn K. Sudol: Chief Legal Officer and Secretary

4. Revenue

KKR's financial performance has shown significant growth in recent years:

- 2022: \$5.70 billion
- 2023: \$14.50 billion (154.19% increase from 2022)
- 2024: \$21.88 billion (50.89% increase from 2023)

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy recommendations for KKR:

- Citigroup: Buy rating with a price target of \$132.00
- Keefe, Bruyette & Woods: Outperform rating with a price target of \$131.00
- HSBC Global Research: Upgraded from Hold to Strong Buy
- Wells Fargo & Company: Overweight rating with a price target of \$140.00
- Morgan Stanley: Upgraded from Equal Weight to Overweight with a price target of \$150.00



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6. Analyst Sentiment Summary

Analyst sentiment towards KKR is generally positive:

- Average Recommendation: Buy
- Average Target Price: \$143.89
- Number of Ratings: 23

However, some analyses suggest caution, noting that the company's fundamentals may present risks, making investment in its shares speculative.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, insider activity at KKR has included significant selling:

- Total Shares Sold by Insiders: Approximately 109.15 million shares
- Total Value of Shares Sold: Approximately \$3.68 billion

In the last 3 months, corporate insiders have made informative purchases totaling approximately \$1.5 million.