



Balfour Capital Group Mastercard Incorporated

Mastercard is a global technology company in the payments industry. It facilitates electronic payments by connecting consumers, financial institutions, merchants, governments, and businesses worldwide. The company offers a range of products and services, including credit, debit, and prepaid cards, as well as payment processing and related services.

1. Top 5 Competitors

Mastercard's primary competitors in the payment processing and financial services sector include:

1. Visa Inc.
2. American Express Company
3. Discover Financial Services
4. PayPal Holdings, Inc.
5. Capital One Financial Corporation

These companies compete with Mastercard in various aspects of the payments and financial services industry.

2. Largest Institutional Shareholders

As of the latest data, major institutional shareholders of Mastercard include:

- State Street Corporation: 4% ownership
- Berkshire Hathaway Inc.: 0.44% ownership
- Schweizerische Nationalbank: 0.26% ownership
- Sumitomo Mitsui Trust Group, Inc.: 0.22% ownership
- Swedbank AB: 0.21% ownership

Institutional investors collectively own a significant portion of Mastercard's shares, indicating strong institutional interest and confidence in the company.



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3. Management Team

Key members of Mastercard's executive leadership include:

- Michael Miebach – Chief Executive Officer
- Sachin Mehra – Chief Financial Officer
- Michael Fraccaro – Chief People Officer
- Timothy Murphy – Chief Administrative Officer
- Craig Vosburg – Chief Services Officer
- Andrea Scerch – President, Latin America and the Caribbean
- Ari Sarker – President, Asia Pacific

This leadership team oversees the strategic direction and operations of Mastercard globally.

4. Revenue

For the twelve months ending March 31, 2025, Mastercard reported revenue of \$29.07 billion, representing a 13.12% increase year-over-year. In the first quarter of 2025, the company reported revenue of \$7.25 billion, a 14.21% increase compared to the same period in the previous year.

5. Institutions with Buy Recommendations:

Mastercard has received positive evaluations from various financial institutions. For instance, Jefferies Financial Group issued a positive forecast for the company, contributing to a consensus rating of "Moderate Buy" among analysts.

6. Analyst Sentiment Summary

As of May 2025, analyst sentiment toward Mastercard is generally positive:

- Consensus Rating: Moderate Buy
- Average Target Price: \$607.86
- Price Target Range: \$550.00 to \$655.00

This reflects confidence in Mastercard's performance and growth prospects.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, Mastercard insiders have sold a total of 4,515,079 shares, amounting to approximately \$1.99 billion.