



# Balfour Capital Group NVIDIA Corporation

NVIDIA is a global leader in accelerated computing, renowned for its graphics processing units (GPUs) that revolutionized PC gaming and computer graphics. The company has expanded into high-performance computing (HPC) and artificial intelligence (AI), providing full-stack computing solutions for data centers, autonomous vehicles, robotics, and more.

## 1. Top 5 Competitors

NVIDIA's primary competitors in the semiconductor and AI chip markets include:

1. Advanced Micro Devices (AMD)
2. Intel Corporation (INTC)
3. Arm Holdings
4. Qualcomm
5. Broadcom

These companies compete with NVIDIA in various sectors, including GPUs, CPUs, and AI accelerators.

## 2. Largest Institutional Shareholders

As of the latest filings, the largest institutional shareholders of NVIDIA are:

- Vanguard Group Inc. – 8.91% ownership
- BlackRock Inc. – 7.78% ownership
- FMR LLC (Fidelity) – 4.68% ownership

These institutions collectively hold a significant portion of NVIDIA's outstanding shares.

## 3. Management Team

NVIDIA's executive leadership includes:

- Jensen Huang – Founder, President, and CEO
- Colette Kress – Executive Vice President and Chief Financial Officer
- Jay Puri – Executive Vice President, Worldwide Field Operations
- Debora Shoquist – Executive Vice President, Operations
- Tim Teter – Executive Vice President, General Counsel and Secretary

This team has been instrumental in driving NVIDIA's growth and innovation.



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## 4. Revenue

For the fiscal year ending January 26, 2025, NVIDIA reported:

- Annual Revenue: \$130.5 billion (114.2% increase year-over-year)
- Q4 Revenue: \$39.3 billion (78% increase from the previous year)

This growth was driven by strong demand in data center and AI-related markets.

## 5. Institutions with Buy Recommendations:

Several financial institutions have recently issued buy recommendations for NVIDIA:

- Stifel – Reiterated a Buy rating with a price target of \$180.
- Raymond James – Assigned a "Strong Buy" rating.

These endorsements reflect confidence in NVIDIA's market position and growth prospects.

## 6. Analyst Sentiment Summary

Analyst sentiment towards NVIDIA remains overwhelmingly positive:

- Average Recommendation: Buy
- Average Target Price: \$160.47
- Number of Ratings: 69

Additionally, blogger sentiment is notably bullish, with 81% of opinions favoring the stock, surpassing the technology sector average.

## 7. Insider Buying and Selling (Last 24 Months)

Over the past two years, NVIDIA insiders have sold approximately 15 million shares, totaling around \$1.4 billion.

In the last three months, insiders sold shares worth \$6.2 million, with Executive Vice President Colette Kress accounting for over \$4.6 million of these sales.

Notably, there have been no reported insider purchases during this period.