



Balfour Capital Group NXP Semiconductors NV

NXP Semiconductors is a Dutch multinational semiconductor manufacturer headquartered in Eindhoven. The company specializes in high-performance mixed-signal products and system solutions for automotive, industrial & IoT, mobile, and communication infrastructure markets. Their technologies enable devices to sense, think, connect, and act intelligently, contributing to a smarter and more secure world.

1. Top 5 Competitors

NXP's primary competitors in the semiconductor industry include: Owler

1. Infineon Technologies
2. Qualcomm
3. Texas Instruments
4. Analog Devices
5. NVIDIA

2. Largest Institutional Shareholders

As of the latest filings, the largest institutional shareholders of NXP Semiconductors are:

- Fidelity Management & Research Co. LLC – 9.89% ownership
- JPMorgan Investment Management, Inc. – 8.77%
- BlackRock Advisors LLC – 5.32%
- Vanguard Fiduciary Trust Co. – 5.25%

Overall, institutional investors own approximately 92.9% of the company's outstanding shares.

3. Management Team:

Key members of NXP's executive leadership include:

- Kurt Sievers – CEO (retiring by end of 2025)
- Rafael Sotomayor – President and CEO-designate (to assume CEO role in October 2025)
- Bill Betz – Executive Vice President and Chief Financial Officer
- Maarten Dirkzwager – Executive Vice President and Chief Strategy Officer



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4. Revenue

For the fiscal year 2024, NXP reported revenues of \$12.61 billion, a 4.99% decrease from 2023. The revenue for the twelve months ending March 31, 2025, was \$12.32 billion, reflecting a 7.21% year-over-year decline.

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy ratings for NXP Semiconductors:

- UBS reiterated a Buy rating with a \$265 price target.
- Loop Capital initiated coverage with a Buy rating and a \$300 price target.

6. Summary of Analyst Sentiment:

Analyst consensus for NXP Semiconductors is a "Buy," with an average target price of approximately \$235.03. The highest target price stands at \$301.12, while the lowest is \$170. Recent reports indicate a slight decline in sentiment due to minor downgrades in earnings per share forecasts, though revenue estimates remain largely unchanged.

7. Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months, insiders have sold a total of 95,803 shares of NXP Semiconductors, amounting to approximately \$20.17 million. Notable transactions include:

- Kurt Sievers (CEO) – Sold shares worth \$8.92 million.
- Jennifer Wuamett (Chief Human Resources Officer) – Sold shares worth \$6.48 million.

There have been no reported insider purchases during this period.