



# Balfour Capital Group Occidental Petroleum Corporation

Occidental Petroleum Corporation (Oxy) is an international energy company engaged in the exploration and production of oil and gas. Its main activities include the exploration, development, and production of crude oil and natural gas. The company also manufactures and markets a variety of basic chemicals, petrochemicals, and polymers. Occidental operates primarily in the United States, the Middle East, and North Africa.

## 1. Top 5 Competitors

Occidental's primary competitors in the energy sector include:

- Exxon Mobil Corporation (XOM)
- Chevron Corporation (CVX)
- TotalEnergies SE (TTE)
- EOG Resources, Inc. (EOG)
- ConocoPhillips (COP)

These companies are all part of the "energy" sector and compete with Occidental in various markets.

## 2. Largest Institutional Shareholders

As of the latest data:

- Berkshire Hathaway Inc. holds approximately 28.23% of Occidental's shares, valued at around \$13.05 billion.
- Vanguard Group Inc. holds about 7.26% of the shares, totaling approximately 68 million shares.
- BlackRock Inc. owns around 4.51% of the shares, equating to about 42.3 million shares.
- State Street Corporation holds approximately 4.25% of the shares, or about 39.9 million shares.
- Geode Capital Management LLC has a stake valued at approximately \$701.82 million.

## 3. Management Team:

- Vicki A. Hollub – President and Chief Executive Officer
- Sunil Mathew – Senior Vice President and Chief Financial Officer
- Sylvia Kerrigan – Senior Vice President and Chief Legal Officer
- Robert Peterson – Executive Vice President, Essential Chemistry
- Ken Dillon – Senior Vice President, International Oil and Gas Operations



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## 4. Revenue

For the twelve months ending December 31, 2024, Occidental reported revenue of approximately \$26.88 billion, representing a 7.05% decrease year-over-year.

## 5. Institutions with Buy Recommendations:

Among the 25 analysts covering Occidental Petroleum, six have issued a "Strong Buy" rating, and one has a "Moderate Buy" rating. This indicates that several institutions recommend buying the stock.

## 6. Summary of Analyst Sentiment:

The consensus among analysts is a "Hold" rating. Out of 25 analysts:

- 6 recommend "Strong Buy"
- 1 recommends "Moderate Buy"
- 16 recommend "Hold"
- 2 recommend "Strong Sell"

## 7. Insider Buying and Selling Over the Last 24 Months:

Over the past 24 months:

- Insider Buying: 17,751,734 shares were purchased.
- Insider Selling: 287,725 shares were sold.