



Balfour Capital Group Tenet Healthcare Corporation

Tenet Healthcare Corporation is a diversified healthcare services company headquartered in Dallas, Texas. It operates through its subsidiaries and affiliates, including United Surgical Partners International (USPI), the largest ambulatory platform in the U.S., and Conifer Health Solutions, which provides revenue cycle management and value-based care services. Tenet's network encompasses acute care and specialty hospitals, outpatient facilities, and a global business center in Manila, Philippines.

1. Top 5 Competitors

Tenet's primary competitors include:

1. HCA Healthcare Inc.
2. Community Health Systems
3. Universal Health Services
4. Envision Healthcare
5. McKesson Europe

These companies operate in similar sectors, offering acute care, outpatient services, and healthcare management solutions.

2. Largest Institutional Shareholders

As of the latest filings, the largest institutional shareholders of Tenet Healthcare are:

- The Vanguard Group, Inc. – 10.85% ownership
- BlackRock, Inc. – 10.22% ownership
- FMR LLC – 7.81% ownership
- T. Rowe Price Group, Inc. – 7.68% ownership
- State Street Global Advisors, Inc. – 3.22% ownership

3. Management Team

Key executives at Tenet Healthcare include:

- Saum Sutaria, M.D. – Chairman and Chief Executive Officer
- Sun Park – Executive Vice President and Chief Financial Officer
- Paola Arbour – Executive Vice President and Chief Information Officer
- Tom Arnst – Executive Vice President, Chief Administrative Officer and General Counsel
- Ernest Franklin – Senior Vice President, Chief Clinical Operations Officer
- Jana Durfee – Senior Vice President, Chief Compliance Officer
- Judy Chabot – Chief Nursing Officer, Vice President of Clinical Operations
- Brett Brodnax – President and CEO, USPI



Balfour Capital Group Tenet Healthcare Corporation

4. Revenue

Tenet Healthcare reported the following revenues:

- 2024: \$20.665 billion
- 2023: \$20.548 billion

The slight increase in 2024 reflects the company's strategic growth initiatives.

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy recommendations for Tenet Healthcare:

- TD Cowen – Buy rating with a \$175 price target
- Morgan Stanley – Overweight rating with a \$165 price target
- Truist Securities – Buy rating with a \$175 price target
- KeyBanc – Overweight rating with a \$185 price target.

6. Analyst Sentiment Summary

Analyst consensus for Tenet Healthcare is generally positive:

- Average Recommendation: Overweight
- Average Target Price: \$177.41
- Number of Ratings: 26

This indicates a favorable outlook among analysts regarding Tenet's performance.

7. Insider Buying and Selling (Last 24 Months)

In the past 24 months, insiders at Tenet Healthcare have sold a total of 282,491 shares, amounting to approximately \$36.27 million.

Notably, there have been no insider purchases reported during this period.