



# Balfour Capital Group Texas Instruments Incorporated

Texas Instruments (TI) is a global semiconductor company headquartered in Dallas, Texas. The company designs, manufactures, tests, and sells analog and embedded processing chips. These semiconductors are essential components in electronic systems, serving markets such as industrial, automotive, personal electronics, communications equipment, and enterprise systems.

## 1. Top 5 Competitors

TI operates in a competitive semiconductor industry. Its top competitors include:

- Analog Devices (ADI)
- NXP Semiconductors (NXPI)
- Qualcomm (QCOM)
- Infineon Technologies
- Maxim Integrated

## 2. Largest Institutional Shareholders

As of the latest data:

- Vanguard Group Inc.: 10.35% ownership
- BlackRock Inc.: 9.04% ownership
- State Street Corp.: 4.64% ownership
- Capital Research Global Investors: 2.58% ownership
- Geode Capital Management LLC: 2.44% ownership

Institutional investors collectively own approximately 84.54% of TI's outstanding shares.

## 3. Management Team

- Haviv Ilan: President, CEO, and Director (since 2023)
- Ahmad Bahai: Senior Vice President and Chief Technology Officer
- Rafael Lizardi: Senior Vice President and Chief Financial Officer
- Krunali Patel: Senior Vice President, Analog Signal Chain
- Shanon Leonard: Senior Vice President, Human Resources
- Hagop Kozanian: Senior Vice President, High Voltage Power
- Keith Ogboenyia: Senior Vice President, Embedded Processing



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## 4. Revenue

- Q1 2025: \$4.07 billion, an 11% increase year-over-year.
- Trailing 12 Months (as of March 31, 2025): \$16.049 billion, a 4.48% decline year-over-year.
- FY 2024: \$15.641 billion, a 10.72% decline from 2023.

## 5. Institutions with Buy Recommendations:

Analyst sentiment varies, but several institutions have issued buy recommendations:

- Argus Research Company
- Ascendant Capital Markets LLC
- Baird

Additionally, out of 20 analysts:

- 7 (35%) recommend Strong Buy
- 1 (5%) recommend Buy
- 9 (45%) recommend Hold
- 1 (5%) recommend Sell
- 2 (10%) recommend Strong Sell

## 6. Analyst Sentiment Summary

- Consensus Rating: Hold
- Average Price Target: \$181.00
- Price Target Range: \$125.00 – \$225.00

This suggests a cautious outlook, with analysts anticipating moderate growth potential.

## 7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months:

- Shares Bought by Insiders: 207,373
- Shares Sold by Insiders: 804,914

Notably, in the last 3 months, corporate insiders sold shares worth approximately \$100.6 million.