



Balfour Capital Group Wynn Resorts, Limited

Wynn Resorts is a global developer and operator of luxury integrated resorts, offering high-end accommodations, casinos, fine dining, entertainment, and retail experiences. Its flagship properties include Wynn and Encore Las Vegas, Encore Boston Harbor, Wynn Macau, and Wynn Palace in Cotai. The company is also expanding internationally with Wynn Al Marjan Island in the UAE. Wynn Resorts holds more Forbes Travel Guide Five-Star Awards than any other independent hotel company worldwide.

1. Top 5 Competitors

Wynn Resorts' primary competitors in the luxury casino and resort sector are:

- Las Vegas Sands
- MGM Resorts International
- Caesars Entertainment
- Station Casinos
- Century Casinos

2. Largest Institutional Shareholders

As of early 2025, institutional investors own approximately 88.64% of Wynn Resorts' stock. The top institutional shareholders include:

- Vanguard Group Inc. – 9,450,330 shares
- BlackRock Inc. – 6,685,452 shares
- Capital World Investors – 5,391,378 shares

Additionally, Tilman J. Fertitta is the largest individual shareholder, owning 13 million shares, representing 12.43% of the company.

3. Management Team

- Craig Billings – CEO since February 2022; previously served as President, CFO, and CEO of Wynn Interactive.
- Julie Cameron-Doe – Chief Financial Officer.
- Ellen Whittemore – Executive Vice President, General Counsel, and Secretary.

The Board of Directors is chaired by Phil Satre and includes members such as Jay Johnson, Wendy Webb, Patricia Mulroy, Clark Randt, Betsy Atkins, Richard Byrne, J. Edward Virtue, Bonnie Sabel, and CEO Craig Billings.



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4. Revenue

In 2024, Wynn Resorts reported operating revenues of \$7.13 billion, marking an increase from \$6.53 billion in 2023. The casino segment contributed approximately 58% of the total revenue.

5. Institutions with Buy Recommendations:

Analysts from firms such as Mizuho Securities have issued buy recommendations for Wynn Resorts. Mizuho, for instance, raised its price target to \$132, citing strong performance in Las Vegas and promising international projects like Wynn Al Marjan Island in the UAE.

6. Analyst Sentiment Summary

As of May 2025, the consensus among analysts is a "Moderate Buy" rating for Wynn Resorts. Out of 15 analysts:

- 12 recommend Buy
- 2 recommend Hold
- 1 recommends Strong Buy

The average 12-month price target is approximately \$112.92.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months:

- Insider Purchases: 2,543,736 shares.
- Insider Sales: 294,610 shares.

Notable insider sales include:

- Craig Billings (CEO) – Sold shares worth approximately \$5.48 million.
- Julie Cameron-Doe (CFO) – Sold shares totaling around \$1.31 million.
- Ellen Whittemore (EVP) – Sold shares valued at about \$459,597.