



Balfour Capital Group Constellation Energy Corporation

Constellation Energy is the largest producer of carbon-free energy in the U.S., offering electricity, natural gas, and sustainable solutions to residential, commercial, and public-sector customers nationwide. With approximately 32,400 megawatts of generating capacity, its diversified fleet includes nuclear, wind, solar, natural gas, and hydroelectric assets. The company was spun off from Exelon in 2022 and is headquartered in Baltimore, Maryland.

1. Top 5 Competitors

Constellation's primary competitors in the U.S. energy sector include:

- NextEra Energy Inc.
- Duke Energy Corporation
- American Electric Power Company Inc.
- FirstEnergy Corp.
- Southern Company

These companies operate across various regions and offer a mix of energy generation and distribution services.

2. Largest Institutional Shareholders

As of March 31, 2025, the top institutional shareholders of Constellation Energy are:

- The Vanguard Group, Inc. – 12.04% ownership
- Capital Research and Management Company – 10.82%
- BlackRock, Inc. – 7.36%
- State Street Global Advisors, Inc. – 5.76%
- FMR LLC – 4.21%

Institutional investors collectively own approximately 80.74% of the company's shares.

3. Management Team

Key members of Constellation Energy's executive leadership include:

- Joseph Dominguez – President & CEO
- Daniel Eggers – Executive VP & CFO
- Bryan Hanson – Executive VP & Chief Generation Officer
- Kathleen Barron – Executive VP & Chief Strategy & Growth Officer
- James McHugh – Executive VP & Chief Commercial Officer

These executives bring extensive experience in the energy sector, guiding the company's strategic direction.



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4. Revenue

For the fiscal year ending December 31, 2024, Constellation Energy reported:

- Annual Revenue: \$23.568 billion
- Q1 2025 Revenue: \$6.788 billion, a 10.18% increase year-over-year

The trailing twelve months revenue as of March 31, 2025, stands at \$24.195 billion, reflecting a 2.9% year-over-year growth.

5. Institutions with Buy Recommendations:

Several financial institutions have issued positive recommendations for Constellation Energy:

- Zacks Investment Research upgraded CEG to a "Buy" rating, citing upward trends in earnings estimates.
- Morgan Stanley analysts have highlighted Constellation as a top energy investment, particularly due to its role in supporting AI-driven energy demand.

6. Analyst Sentiment Summary

Analyst sentiment towards Constellation Energy is generally positive:

- Average Recommendation: Overweight
- Average 12-Month Price Target: \$307.77
- Number of Analyst Ratings: 19

These ratings reflect confidence in the company's growth prospects and financial performance.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, insider trading activity includes:

- Shares Bought: 17,101
- Shares Sold: 518,698

Notably, in the last 6 months, insiders purchased 610,393 shares and sold 4,000 shares, resulting in a net purchase of 606,393 shares.