



Balfour Capital Group DuPont de Nemours, Inc.

DuPont de Nemours Inc. is a global specialty chemicals and materials company, providing technology-based materials and solutions across various industries, including electronics, transportation, construction, water, healthcare, and worker safety. The company is undergoing a strategic restructuring to split into three independent, publicly traded entities focusing on industrial materials, electronics, and water-filtration businesses.

1. Top 5 Competitors

DuPont's primary competitors include:

1. 3M Company
2. BASF SE
3. Honeywell International Inc.
4. Arkema S.A.
5. LyondellBasell Industries N.V.

These companies compete with DuPont across various segments such as chemicals, materials, and industrial solutions.

2. Largest Institutional Shareholders

As of the latest filings, major institutional shareholders of DuPont include:

- Vanguard Group Inc.
- Nuveen LLC
- Norges Bank
- Bank Julius Baer & Co. Ltd Zurich
- Holocene Advisors LP

Approximately 73% of DuPont's shares are held by institutional investors.



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3. Management Team

Key members of DuPont's management team include:

- Lori D. Koch – Chief Executive Officer
- Edward D. Breen – Executive Chairman
- Antonella Franzen – Senior Vice President & Chief Financial Officer
- Jon Kemp – President, Electronics & Industrial

These leaders are steering DuPont through its strategic transformation and operational initiatives.

4. Revenue

DuPont reported revenues of approximately \$12.38 billion for the fiscal year 2024, reflecting a modest increase from the previous year.

5. Institutions with Buy Recommendations:

Analysts have shown positive sentiment towards DuPont's stock:

- RBC Capital reiterated a "Buy" rating with a price target of \$90.
- KeyBanc upgraded the stock to "Buy" with a price target of \$81.

Overall, the consensus among analysts is a "Buy" rating.

6. Analyst Sentiment Summary

The average analyst rating for DuPont is "Buy," with a consensus price target of approximately \$85.67.



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7. Insider Buying and Selling (Last 24 Months)

Recent insider trading activities include:

- Jon D. Kemp, President of Electronics & Industrial, sold 6,100 shares valued at approximately \$511,943 on November 26, 2024.

There is insufficient data to determine significant insider buying over the past 24 months.

