



Balfour Capital Group Viking Therapeutics, Inc.

Founded in 1948, Dick's Sporting Goods is the largest omni-channel sporting goods retailer in the U.S., offering a wide range of sports equipment, apparel, footwear, and accessories. Headquartered in Coraopolis, Pennsylvania, the company operates over 850 stores under various banners, including DICK'S Sporting Goods, Golf Galaxy, Public Lands, and Going Going Gone!

1. Top 5 Competitors

Dick's Sporting Goods faces competition from several retailers in the sporting goods and apparel sector. Key competitors include:

- Academy Sports + Outdoors
- REI (Recreational Equipment, Inc.)
- Foot Locker
- Under Armour
- Big 5 Sporting Goods

These companies compete in various segments, from general sporting goods to specialized outdoor equipment and athletic apparel.

2. Largest Institutional Shareholders

As of the latest filings, the top institutional shareholders of Dick's Sporting Goods are:

- FMR LLC – 7.5% ownership
- The Vanguard Group, Inc. – 7.31% ownership
- BlackRock, Inc. – 7.24% ownership
- Wellington Management Group LLP – 3.54% ownership
- State Street Global Advisors, Inc. – 2.91% ownership

3. Management Team

The executive leadership of Dick's Sporting Goods includes:

- Lauren R. Hobart – President and Chief Executive Officer
- Edward W. Stack – Executive Chairman
- Navdeep Gupta – Chief Financial Officer
- Julie Lodge-Jarrett – Chief People & Purpose Officer
- Denise Karkos – Chief Marketing Officer
- Vlad Rak – Chief Technology Officer



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4. Revenue

For the fiscal year ending in 2025, Dick's Sporting Goods reported:

- Annual Revenue: \$13.443 billion, marking a 3.53% increase from the previous year.
- Quarterly Revenue (Q1 2025): \$3.175 billion, a 5.18% year-over-year increase.

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy recommendations for Dick's Sporting Goods, including:

- D.A. Davidson
- Jefferies
- Truist Securities

These institutions have highlighted the company's strong performance and strategic initiatives as reasons for their positive outlook.

6. Analyst Sentiment Summary

Analyst sentiment towards Dick's Sporting Goods is generally positive:

- Consensus Rating: Overweight (Buy/Outperform equivalents)
- Average Price Target: \$245 (as of May 2025)
- Price Target Range: \$180 to \$294

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, insiders have sold a total of 412,324 shares of Dick's Sporting Goods, amounting to approximately \$90.87 million. Notable transactions include:

- Edward W. Stack – Sold shares worth approximately \$70.22 million
- Lauren R. Hobart – Sold shares worth approximately \$8.99 million
- Navdeep Gupta – Sold shares worth approximately \$5.82 million

There have been no significant insider purchases reported during this period.