



# Balfour Capital Group Emerson Electric Co.

Emerson Electric Co., founded in 1890 and headquartered in St. Louis, Missouri, is a Fortune 500 company specializing in industrial automation, control systems, and climate solutions. It operates through two main divisions:

- Automation Solutions – includes digital platforms like Plantweb, DeltaV, Ovation, and instrumentation brands (Fisher, Rosemount, Micro Motion, AMS Suite) serving sectors from oil & gas to power and water .
- Commercial & Residential Solutions – offers HVAC/refrigeration compressors (Copeland), smart thermostats (Sensi), tools (Greenlee, Ridgid), and disposals (InSinkErator)

## 1. Top 5 Competitors

Based on market intelligence and industry positioning:

- Rockwell Automation
- Schneider Electric
- Honeywell International
- Eaton Corp.
- Johnson Controls

## 2. Largest Institutional Shareholders

Institutional ownership hovers around ~90–92%. Top holders include:

- Vanguard Group Inc (~12.5%)
- BlackRock, Inc.
- Price T. Rowe Associates
- State Street Corp
- JPMorgan Chase & Co

## 3. Management Team

- Key executives:
- Lal Karsanbhai – President & CEO
- Jim Turley – Chairman
- Mike Baughman – CFO
- Previously, David Farr served as CEO until 2021
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## 4. Revenue

For fiscal year 2024:

- Operating Income: \$1.78 billion
- Net Income: \$1.968 billion
- Total Assets: \$44.25 billion
- Total Equity: \$21.64 billion

## 5. Institutions with Buy Recommendations:

Emerson is covered by at least 58 analysts. While specifics vary, major rating contributors include:

- Argus Research: John Eade
- Accountability Research: David Heasman
- Atlantic Equities: Richard Radbourne

These institutions frequently issue “Buy” or “Outperform” ratings

## 6. Analyst Sentiment Summary

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## 7. Insider Buying and Selling (Last 24 Months)

Total insider sales: 91,854 shares worth ≈ \$9.46M

- Total insider buys: 13,000 shares worth ≈ \$1.14M
- Notable insider sellers:
- Lisa Flavin: sold \$4.37M
- Michael H. Train: \$2.71M
- Lal Karsanbhai: \$1.89M
- Others: Mark A. Blinn, Vidya Ramnath

In the past 12 months: insiders sold ~67.8k shares (\$6.3M) vs. bought ~24.4k shares (\$2.1M)