



Balfour Capital Group General Electric Company

GE Aerospace, trading under the ticker GE, focuses on aircraft engines, servicing both commercial and military sectors. It designs, manufactures, and maintains jet and turboprop engines and related systems. Annually, it generates approximately \$32 billion in revenue, powering about 3/4 of commercial flights worldwide, with around 44,000 commercial and 26,000 military engines in service.

1. Top 5 Competitors

Key rivals in aerospace & defense and power systems include:

- Siemens
- Honeywell International (HON)
- Boeing (BA)
- Lockheed Martin (LMT)
- Rockwell Automation (and others like Northrop Grumman, TransDigm)

2. Largest Institutional Shareholders

As of March 31, 2025:

- Vanguard Group Inc: ~90.5 million shares
- BlackRock Inc: ~81.9 million
- FMR LLC: ~64 million

3. Management Team

Leadership at GE includes:

- H. Lawrence “Larry” Culp Jr. – Chairman & CEO
- Agency data also lists:
- Allison Pineau-Good – Chief Compliance Officer, Steam Power
- Clive E. Nickolay – CEO, Aeroderivative Business
- Greg Conlon – President & CEO, GECAS
- Mike Holston – SVP, General Counsel & Secretary
- Mohamed Ali – SVP, Engineering Division – Aerospace
- Perttu Henttonen – Chief IP Counsel
- Steve Kessinger – VP & CEO, Gas Power Global Services



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4. Revenue

- ~\$32 billion annually from GE Aerospace operations .

(Note: This excludes revenue from GE Vernova or GE Healthcare, which now trade separately.)

5. Institutions with Buy Recommendations:

One notable example:

- Vertical Research initiated coverage with a Buy rating on April 4, 2024, citing ~23.6% upside

6. Analyst Sentiment Summary

- ~77% of analysts rate GE a "Buy".
- Consensus rating is Strong Buy from 11 analysts, with a 12-month target around \$223.
- Jefferies, Deutsche Bank, RBC, and others have recently upgraded or set bullish targets (\$247–\$300) citing strong aerospace growth

7. Insider Buying and Selling (Last 24 Months)

- Insiders purchased 35,159 shares (~\$35 million) over 24 months, primarily via the GE Pension Trust .
- Net insider buying seen: Yahoo reports ~104,243 bought vs. ~31,494 sold in past 6 months