



Balfour Capital Group KLA Corporation

KLA Corporation, headquartered in Milpitas, California, is a leading semiconductor equipment manufacturer. The company develops advanced process-control systems and yield management solutions, including inspection, metrology, and data analytics tools used in wafer, reticle, IC, and packaging production—from R&D through high-volume manufacturing.

1. Top 5 Competitors

Key rivals in semiconductor equipment and analytics include:

- ASML
- Applied Materials
- Lam Research
- Analog Devices
- PDF Solutions

2. Largest Institutional Shareholders

As of Q1 2025, the top institutional holders are:

- Vanguard Group – 13.56 M shares (~10.26%)
- BlackRock – 11.77 M (~8.90%)
- State Street – ~4.6%
- Primecap Management – ~3.7%

Capital Research & Management – ~3.6% Additionally, ~86.7% of KLAC is owned by institutions, with prominent buyers including Bank Julius Baer, Norges Bank, Mizuho USA, and GAMMA

3. Management Team

- Robert M. Calderoni – Chairman (since Nov 2022)
- Richard P. Wallace – President & CEO (since Nov 2008), with KLA since 1988 f. —

Other senior executives include CFO Bren Higgins (cited on earnings calls), and historically noted legacy leadership like Kenneth L. Schroeder .



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4. Revenue

- For fiscal year 2024, KLA reported approximately \$9.81 billion in revenue . (FY 2023 was ~\$10.5 billion per international sources.)

5. Institutions with Buy Recommendations:

- JPMorgan – Maintains "Overweight" rating; top semiconductor pick; \$900 price target
- Investor's Business Daily (IBD) – Ranked KLA #1 in semiconductor equipment group, highlighting strong accumulation and buy points

6. Analyst Sentiment Summary

KLAC is up ~39% YTD (2025), outperforming the S&P 500 by a wide margin .

- Institutions are actively accumulating shares .
- Strong fiscal Q3 performance: +30% YoY revenue to \$3.06 B; +60% adjusted EPS to \$8.41.

Caution noted: growth expected to moderate in Q4 and 2026, but consensus outlook remains positive.

7. Insider Buying and Selling (Last 24 Months)

Insiders hold ~0.77–0.91% of shares.

- In the past quarter, insiders purchased 300 shares (~\$225 K total) and sold 20.4K shares (\$15 M) .

Over the last 3 months: 2 buys vs. 3 sells; over 12 months: 22 buys vs. 41 sells .

Most recent insider trade reported on May 27, 2025.