



Balfour Capital Group Schlumberger N.V.

Schlumberger, now operating as SLB, is a leading global technology company in the energy sector. With operations in over 100 countries, SLB offers services in reservoir characterization, drilling, production, and processing. The company is also investing in low-carbon and digital energy solutions, including carbon capture and artificial intelligence applications .

1. Top 5 Competitors

SLB's main competitors in the oilfield services industry include:

- Halliburton Co.
- Baker Hughes Co.
- NOV Inc.
- TechnipFMC
- Weatherford International Plc

These companies offer similar services in drilling, production, and energy technology solutions .

2. Largest Institutional Shareholders

As of the latest filings, the largest institutional shareholders of SLB are:

- Vanguard Group Inc. – 9.68% ownership
- BlackRock Advisors LLC – 6.24% ownership
- State Street Corporation – 6.02% ownership
- T. Rowe Price International Ltd. – 5.46% ownership

Institutional investors collectively own approximately 85.5% of SLB's outstanding shares .



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3. Management Team

- Olivier Le Peuch – Chief Executive Officer since August 2019. He has held various leadership roles within SLB, including Chief Operating Officer and Executive Vice President of Reservoir & Infrastructure .

Additional details about the executive management team can be found on SLB's official website

4. Revenue

- 2024 Annual Revenue: \$36.29 billion, a 9.5% increase from 2023 .
- Q1 2025 Revenue: \$8.49 billion, a 3% decrease year-over-year .

Revenue by region for 2024:

- Middle East: \$13.03 billion (36.1%)
- Europe, CIS & Africa: \$9.67 billion (26.8%)
- Latin America: \$6.72 billion (18.6%)
- North America: \$6.68 billion (18.5%) .

5. Institutions with Buy Recommendations:

Several financial institutions have issued buy recommendations for SLB:

- Stifel Research: Reiterated a Buy rating with a price target of \$31.95 .
- DBS Bank: Initiated coverage with a Buy recommendation .

6. Analyst Sentiment Summary

Analyst consensus indicates a positive outlook for SLB:

- Average Rating: Strong Buy
- Average Price Target: \$46.85
- Number of Ratings: 33 .

This suggests a potential upside from the current stock price.

7. Insider Buying and Selling (Last 24 Months)

Over the past 24 months, insider trading activity for SLB includes:

- Shares Bought: 883,994
- Shares Sold: 1,066,640 .

In the last 3 months, insiders sold shares worth approximately \$1.2 million .