Balfour Capital Group
Textron Inc.

Textron Inc. is an American industrial conglomerate headquartered in Providence, Rhode Island. It operates across six core segments: Textron Aviation (Beechcraft, Cessna, Pipistrel), Bell (helicopters, tiltrotors), Textron Systems (uncrewed systems, marine/land vehicles, simulation), Industrial (including Arctic Cat and Kautex plastic systems), Textron eAviation, and its Finance arm.

It designs, manufactures, and services specialty aircraft, helicopters, defense systems, and industrial tools for both commercial and military clients.

1. Top 5 Competitors

Based on current industry peer comparisons, Textron's primary competitors include:

- L3Harris Technologies
- Leidos
- ITT Inc.
- AAR Corp
- GE Aerospace

2. Largest Institutional Shareholders

Institutions own approximately 86–87% of Textron shares . The largest holders include:

- The Vanguard Group (~12%)
- Then second and third largest holders at ~8.2% and ~7.6%, respectively
- Altogether, the top 11 institutions control about 52% of shares

3. Management Team

From the company's investor profile:

- Scott C. Donnelly – Chairman, CEO & President
- David Rosenberg – CFO & Executive VP
- Julie Gullen Duffy – Chief Human Resources Officer, Executive VP
- E. Robert Lupone – Executive VP, General Counsel & Chief Compliance Officer
- Board also includes Lead Independent Director Ronald Kerry Clark and independent directors such as Deborah Lee James, Thomas A. Kennedy, Maria T. Zuber, and others.

Rte de Lausanne, 10, Yverdon-les-Bains, Switzerland
28 Stanley Street, Central, Hong Kong
35 Collins Street, Melbourne, VIC, Australia
22 S. Wacker Drive, Chicago, IL, USA

Client Support
Switzerland: +41 24 560 20 11
Hong Kong: +852 6917 0741
Australia: +61 2 5127 5306
USA: +1 312 857 6941

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BCG Research Department

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4. Revenue

Total revenue for fiscal year 2024 was approximately $13.70 billion, slightly up from $13.68 billion in 2023. Net income was $824 million in 2024, down from $921 million in the prior year.

In Q2 2025, Textron reported revenue of $3.72 billion, up over 5% year-over-year, outperforming consensus expectations (~$3.64 billion) .

5. Institutions with Buy Recommendations:

Specific institutions issuing sell or underweight recommendations are not publicly listed by name. However, data indicates some institutional selling over recent periods: institutions sold 83.1 million shares in the last quarter, while buying 46 million shares. Individual analyst-level sell/underweight calls are summarized in analysts' coverage below.

6. Analyst Sentiment Summary

- The average 1-year price target across analysts is approximately $89.67, with a range from ~$71.71 to $112.35.
- No major firm has issued new active Sell/Underperform ratings recently; most recent ratings (from 2021–2022) show maintained or upgraded views (Buy/Outperform/Overweight, etc.).
- Investor's Business Daily's Relative Strength Rating has recently improved from 68 to 71, reflecting better price momentum. Estimated EPS grew ~7%, while sales rose ~5% in the latest report. Textron ranks 27th in its aerospace/defense peer group.

7. Insider Buying and Selling (Last 24 Months)

- Insiders have sold 31,674 shares over the past 24 months, totaling about $2.52 million in proceeds`.
- Insider ownership remains very low (< 1% of total shares), though board members collectively hold approximately $67 million worth of shares.
- Specific notable insider purchases over this 24-month window are not prominently recorded, suggesting minimal insider buying activity recently.

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